

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12	/2018		
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer	Mongolia	an Minin	g Corporat	ion	
Date Submitted	03/01/20	19			
I. Movements in Authorised	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code : <u>975</u>	Descrip	otion :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	15,000	,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	-	N	NIL	-	NIL
Balance at close of the mon	th _	15,000	,000,000	US\$0.01	US\$150,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month		· -	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: N/A		
	No. of other classes of shares	١	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State US:	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of				27/	
preceding month	10,291,767,865	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	10,291,767,865	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	·		·			thereto as at close of
approval date	IVI	lovement durin	g the month		_	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (17/09/2010) Exercise price:						
HK\$4.53 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	37,591,913
2. Share Option Scheme (17/09/2010) Exercise price: HK\$2.67 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	31,985,294
3. Share Option Scheme (17/09/2010) Exercise price: HK\$0.445 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	146,500,000
4. Share Option Scheme (17/09/2010) Exercise price: HK\$0.2392 Ordinary shares	NIL	NIL	NIL	NIL	NIL	55,800,000
(Note 1)		Tot		ary shares) nce shares) Other class)	NIL N/A N/A	
Total funds raised du of options (State cur	e	NIL				

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 17/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	·			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	e into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//) shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

C	Other Movements i	n Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 10000							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	`		/)		
				EGM approval date: (dd/mm/yyyy)	(1	, ,	N/A	N/A
								11/11	
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
									11/11

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	G	EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	NI/A
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency———	Issue and allotment (/ /) date : (dd/mm/yyyy)	1	
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	
То	tal increase / (decrease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1) NIL N/A	
To	tal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):	(2) N/A N/A	
	tal increase / (decrease) in other classes of shar	,	o E): N/A	
	hese figures should be the same as the relevant	,	·	Capital").)

Remarks (if any):						
Submitted by: <u>Battsengel Gotov</u>						
Title: Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.